## **Brokerage Summary Statement 2019\_**

| Client Name: |   |                        |                   |                | Client Code:      |                     |                   |                    |
|--------------|---|------------------------|-------------------|----------------|-------------------|---------------------|-------------------|--------------------|
| Broker Name  | Ĺ | A/C #<br>_ast 4 Digits | Sales<br>Proceeds | 199A<br>Income | Foreign<br>Income | Foreign<br>Tax Paid | State<br>Add Back | State<br>Deduction |
|              |   |                        |                   |                |                   |                     |                   |                    |
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| Totals       |   |                        |                   |                |                   |                     |                   |                    |
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**Preparers:** When there is more than one brokerage statement from the same brokerage company or several statements, list all the statements above with the last 4 digits of the account number, total sales proceeds from the main page, foreign income received and related foreign taxes paid, and add backs or deductions from applicable state (use 2 digit code) Additionally, **tie out the sales proceeds total to the amount shown on Schedule D related to brokerage statements.**