

ADDENDUM TO 1040 TAX RETURN ENGAGEMENT LETTER

It has come to the attention of [Firm Name] that [Client Names] are considering separation and or divorce. They request that [Firm Name] prepare their 2023 individual tax return using the best tax savings overall (federal and state combined) for them whether it be Married Filing Joint or Married Filing Separate.

[Client Names] agree to hold [Firm Name] harmless regarding the preparation of these tax returns. [Firm Name] is representing the couple in the preparation of the tax returns not one side or the other.

The following read and discussed the above with [Tax Preparer] of the [Firm Name] this ___ day of _____, 2024 and hereto attach their signature in agreement with the above matter.

Taxpayer

Date

Spouse

Date