CONSENT TO USE OF TAX RETURN INFORMATION

Regarding: 2023 and all future years Form 1040

Federal law requires this consent form be provided to you. Unless authorized by law, [firm name] cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent will be valid for one year.

In efforts to fully serve our clients, from time to time, we provide them helpful information such as ***firm newsletters***, ***surveys,*** *published articles, press releases, information concerning firm seminars and nontax-related services, and announcements pertaining to firm personnel. To determine what items may be of interest to you, we will need to use your tax return information, such as your e-mail address. If you would like us to use your tax return information for this purpose, please check the following box and sign and date this consent form.*

☐   I, _____ authorize [firm name] to use the information I provide to [firm name] during the preparation of my tax return for 2023 and all future years, including my entire return, for purposes of mailing to me: firm newsletters, surveys, published articles, press releases, information concerning firm seminars and nontax-related services, and announcements related to firm personnel. I understand I have the right to limit the consent to specific information, not just authorize use of the entire return. Recognizing that right, I consent to the use of my entire tax return.

Signature: _____   Date: _____
        Taxpayer Name

Signature: _____   Date: _____
        Spouse Name

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.